

**MINUTES OF MEETING
FALLSCHASE
COMMUNITY DEVELOPMENT DISTRICT**

The Board of Supervisors of the Fallschase Community Development District held a Regular Meeting on October 11, 2021 at 10:30 a.m., at 2810 Remington Green Circle, Tallahassee, Florida 32308.

Present at the meeting were:

Richard Yates	Chair
Rick Singletary	Vice Chair
William Lamb (via telephone)	Assistant Secretary
Lewis Singletary	Assistant Secretary
Jeff Phipps	Assistant Secretary

Also present were:

Cindy Cerbone (via telephone)	District Manager
Jamie Sanchez (via telephone)	Wrathell, Hunt and Associates, LLC (WHA)
Ken van Assenderp	District Counsel
Roger Wynn (via telephone)	District Engineer
Eddie Bass (via telephone)	Southeastern Consulting Engineers
Fred Harris (via telephone)	Greenberg Traurig, P.A.

FIRST ORDER OF BUSINESS

Call to Order/Roll Call

Ms. Cerbone called the meeting to order at 10:35 a.m. Supervisors Yates, Rick Singletary and Lewis Singletary were present in person. Supervisor Lamb was attending via telephone. Supervisor Phipps was not present.

Ms. Cerbone suggested recessing and continuing this meeting to October 18, 2021, to allow everyone time to review the bond financing documents.

Ms. Cerbone established a quorum with the remaining Board Members, as Mr. Rick Singletary and Mr. Lewis Singletary would be unable to attend the Continued Meeting.

SECOND ORDER OF BUSINESS

Public Comments

There were no public comments.

THIRD ORDER OF BUSINESS

Update/Status: Boundary Amendment

This item was deferred.

FOURTH ORDER OF BUSINESS

Presentation of Amended and Restated Engineer's Report on District Improvements and Estimated Probable Construction Cost

This item was deferred.

FIFTH ORDER OF BUSINESS

Presentation of Amended and Restated Master Special Assessment Methodology Report

This item was deferred.

SIXTH ORDER OF BUSINESS

Consideration of Resolution 2022-01, Authorizing the Issuance of its Fallschase Community Development District Special Assessment Bonds, Series 2021 (the "Series 2021 Bonds"); Determining Certain Details of the Series 2021 Bonds and Establishing Certain Parameters for the Sale Thereof; Approving the Form of and Authorizing the Execution and Delivery of a Master Trust Indenture and a First Supplemental Trust Indenture; Appointing a Trustee Under the Master Trust Indenture; Authorizing the Negotiated Sale of the Series 2021 Bonds; Approving the Form of and Authorizing the Execution and Delivery of a Bond Purchase Contract with Respect to the Series 2021 Bonds and Awarding the Bonds to the Underwriter Named Therein; Approving the Form of and Authorizing the Distribution of a Preliminary Limited Offering Memorandum Relating to the Series 2021 Bonds and its Use by the Underwriter in Connection With the Offering for Sale of the Series 2021 Bonds; Approving the Execution and Delivery of a Final Limited Offering Memorandum Relating to the

Series 2021 Bonds; Approving the Form of and Authorizing the Execution and Delivery of a Continuing Disclosure Agreement; Providing for the Application of Series 2021 Bond Proceeds; Authorizing the Proper Officials to do all Things Deemed Necessary in Connection with the Issuance, Sale and Delivery of the Series 2021 Bonds; Making Certain Declarations; Providing for Severability and an Effective Date and for Other Purposes

This item was deferred.

SEVENTH ORDER OF BUSINESS

Consideration of Ancillary Financing Agreements

- A. Completion Agreement**
- B. Collateral Assignment**
- C. Declaration of Consent**
- D. True-Up Agreement**

These items were deferred.

EIGHTH ORDER OF BUSINESS

Acceptance of Unaudited Financial Statements as of August 31, 2021

This item was deferred.

NINTH ORDER OF BUSINESS

Approval of August 30, 2021 Public Hearing and Regular Meeting Minutes

This item was deferred.

TENTH ORDER OF BUSINESS

Staff Reports

- A. Attorney: *van Assenderp Law***
- B. Engineer: *Moore Bass Consulting, Inc.***
- C. Manager: *Wrathell, Hunt and Associates, LLC***

- UPCOMING MEETING DATES:**

- I. November 1, 2021 Landowners' Meeting [Board Members are not required to attend]
- II. March 7, 2022 Regular Meeting at 10:30 A.M.
 - QUORUM CHECK

These items were deferred.

ELEVENTH ORDER OF BUSINESS

Audience Comments/Supervisors Requests

This item was deferred.

TWELFTH ORDER OF BUSINESS

Adjournment

The meeting recessed at 10:35 p.m., and was continued to Monday, October 18, 2021 at 10:30 a.m., at 2810 Remington Green Circle, Tallahassee, Florida 32308

On MOTION by Mr. Lewis Singletary and seconded by Mr. Lamb, with all in favor, the meeting recessed at 10:35 a.m., and was continued to Monday, October 18, 2021 at 10:30 a.m., at 2810 Remington Green Circle, Tallahassee, Florida 32308.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]


Secretary/Assistant Secretary


Chair/Vice Chair